

THOMAS N. BRAXTAN IV

1660 Dilworth Rd W.

Charlotte, NC 28203

Tel: (704) 310-5646

E-mail: Tom.Braxtan@DilworthCap.com

- Experience: **WELLS FARGO SECURITIES, LLC** Charlotte, NC
2015-2017 **Associate, Investment Banking Healthcare (Life Sciences) Industry Coverage Group**
- Zimmer Biomet – Tender Offer and €1.0bn Multi-Tranche Senior Notes, Dealer Manager and Joint Bookrunning Manager
 - Degania Silicone – Sell Side Advisory
 - Up to \$220mm in total consideration sold to 3i Group / Q Holdings
 - First WFS Sell Side in Israel
 - SurModics – Buy Side Advisory
 - Purchase of Creagh Medical for €30mm
 - Included Fairness Opinion
 - Insulet Corporation – \$345mm Convertible Notes, Joint Bookrunning Manager
 - Merit Medical – \$425mm Revolver / Term Loan, Sole Bookrunner
 - Stryker – \$3.5bn Senior Notes, Joint Bookrunning Manager
 - Integra Lifesciences – \$231mm Follow-on, Left Lead Bookrunning Manager
 - First WFS healthcare equity capital markets transaction left of J.P.Morgan
 - Several additional equity and debt capital markets transactions
- 2014-2015 **STIFEL NICOLAUS & COMPANY, INC.** New York, NY
Associate, Investment Banking Healthcare Industry Coverage Group
- Nivalis Therapeutics – \$ 77mm IPO, Joint Bookrunning Manager
 - Tracon Pharmaceuticals – \$41mm IPO and concurrent PP, Joint Bookrunning Manager
 - Marinus Pharmaceuticals – \$46mm IPO, Left Lead Bookrunning Manager
 - Two Sell Side M&A process and two additional equity capital markets transactions
- 2013 **JORDAN EDMISTON GROUP INC. (JEGI)** New York, NY
Summer & Fall Associate, M&A Investment Banking Advisory
- Worked on a \$120mm sell side advisory for an automotive CEM software company
- 2010- 2013 **MUESER RUTLEDGE CONSULTING ENGINEERS, LLP** New York, NY
Engineering Consultant
- Modeled and designed a \$10mm structural support system for steam heating system of Tower 1 of World Trade Center (Freedom Tower) and managed installation by two contractors and performed due diligence of design and installation
- 2008-2010 **EXELON CORPORATION** Middletown, PA
Engineer 2, Structural and Mechanical Design Group Three Mile Island Unit 1
- Successfully managed plant structural team for \$35mm Alpha Cooling Tower Replacement Project during refueling power plant outage
 - First from engineer class at Exelon Nuclear promoted to Engineer 2
- Education: **NEW YORK UNIVERSITY** New York, NY
Leonard N. Stern School of Business
Master of Business Administration, January 2014
Specializations in Finance and Accounting
- Executive Vice President of the MBA Program
 - Awarded Stern Scholar Distinction and Egbert Van Delden Scholarship [Academic]
 - Graduated with Beta Gama Sigma distinction [Top 20%]
- LEHIGH UNIVERSITY** Bethlehem, PA
Master of Science, Structural Engineering, September 2008
LEHIGH UNIVERSITY Bethlehem, PA
Bachelor of Science, Civil Engineering, May 2006
- Additional: Publication – *Shear Strength of Trapezoidal Corrugated Steel Webs*, Journal of Constructional Steel Research Volume 67 (2011)
Interests and Hobbies: Fishing, College Football, Soccer and Sporting Clays